

AUDIT protection PLAN

Alleviate the
burden of costly fees
from taxpayer notices
with Wegner CPAs'
Audit Protection Plan

The number of IRS and Department of Revenue notices to taxpayers are on the rise! The resolution to these inquiries and audits can be a costly burden for you as a taxpayer. Our audit protection plan can provide a great deal of savings on services and fees which can average between \$1,500 to \$3,000 for a typical audit.

HERE'S HOW IT WORKS

As your tax preparer, for an annual fee of \$150, Wegner CPAs will handle all correspondence to resolve letters of inquiry relating to your federal return and one state individual income tax return on your behalf at no charge. Additional state tax audit plan coverage is available at \$50 per state. If your federal or state income tax returns should be audited, Wegner CPAs will represent you up to and including the appeals level at no charge.

Whenever you receive an audit notice or letter of inquiry from the federal or state government relating to your income tax returns, simply send it to Wegner CPAs and authorize us to represent you.

HOW TO PURCHASE THE PLAN

1. There will be a separate \$150 optional charge* for the Audit Protection Plan on your tax preparation invoice.
2. By including the \$150 amount with your remittance, you are automatically enrolled in the plan and your payment serves as a binding agreement.
3. Enrollment deadline is June 1, 2017.
4. Questions? Call us at 888.204.7665.

*If you do not wish to enroll, simply ignore the optional charge on your invoice.

Please note: You are, of course, responsible for maintaining adequate records and making them available to us so that we can properly represent you before the taxing authorities. Similarly, you are liable for any additional taxes, penalties, or interest that may eventually be assessed. This Audit Protection Plan applies only to individual income tax returns and does not cover corporate, partnership, payroll or other tax returns.

We reserve the right, on a case-by-case basis, to not provide this Audit Protection Plan service to anyone, including clients, and will refund the fee within ten (10) days of the receipt thereof if we choose, in our sole, reasonable discretion, not to provide these Audit Protection Plan services. We reserve the right to increase the annual fee, on a case-by-case basis, should, in our sole, reasonable discretion, the provision of these Audit Protection Plan services warrant the greater fee for participation in the plan.